

PROFESSIONAL EXPERIENCE**Current Capital Partners LLC**

2008 to present

*A mergers and acquisitions advisory, corporate management services and private equity investing firm***Founder and Managing Director**➤ **Mergers & Acquisitions Advisory Services**

- Provide mergers and acquisitions and restructuring advisory services -- including ideas, buy-side and sell-side execution, strategic and capital structure reviews and related services -- for corporate and investment firm clients seeking an independent perspective, senior attention and industry knowledge.

➤ **Corporate Management Services**

- Sit on Boards of Directors and consult on various key corporate issues such as strategy and cost reduction for investment firms and corporations as well as offer advice and expert witness services in complex corporate litigation.

➤ **Private Equity Investing**

- Source, execute, and create value, primarily in co-investments in lower middle market and smaller industrial and services companies, with an integrated operating, finance and investment approach.

BOARD MEMBERSHIPS**Current Board Memberships:****Five Point Holdings**, the leading developer of planned communities in California traded on the NYSE

Member of the Nomination and Corporate Governance Committee as well as the Conflicts Committee

Director when the company completed an initial public offering on the NYSE (from 2016)

Berry Global Group, Inc., a global manufacturer of plastic packaging and engineered materials traded on the NYSE

Chairman of the Audit and Finance Committee and Member of the Compensation & Talent Development Committee (from 2014)

Lear Corp., a global supplier of automotive seating and electrical distribution systems traded on the NYSE

Chairman of the Audit Committee, Member and former Chairman of the Governance Committee, Member of the Finance Committee and Member of the Transaction Committee; former Member of the Executive Development Committee (from 2009)

Masonite International Corp., a leading manufacturer of residential and commercial doors traded on the NYSE

Chairman of the Audit Committee and Former Member of the CEO Search Committee

Director when the company listed on the NYSE (from 2009)

NAC Aviation 33 Limited and NAC Aviation 34 Limited, wholly owned subsidiaries of Nordic Aviation Capital that is the world's largest lessor of regional aircraft

Independent director to help oversee a restructuring (from 2021)

Intelsat (Luxembourg) S.A., a wholly owned subsidiary of Intelsat that operates the world's largest and most advanced satellite fleet and connectivity infrastructure

Independent director to help oversee a restructuring (from 2020)

Aludyne Holdings, Inc., an automotive supplier of precision casting and machining solutions controlled by Oaktree

Chairman of the Board and Chairman of the Audit Committee (from 2015)

Prior Board Memberships:**Appvion Holding Corp.**, a leading provider of coating solutions controlled by Franklin Templeton

Chairman of the Audit Committee and Chairman of the Strategy Committee (2018 - 2021)

Macy's Retail Holdings, LLC, a wholly owned subsidiary of Macy's Inc. that is a premier omnichannel retailer

Independent director to help oversee a financing and restructuring (2020 - 2021)

Curvature, a provider of information technology services and products owned by Partners Group

Independent director to help oversee a restructuring and sale (2020)

TNT Crane & Rigging, a leading crane services company owned by First Reserve

Independent director to help oversee a restructuring (2020)

Techniplas, a leading manufacturer of highly engineered plastic components for the automotive and other markets

Independent director to help oversee a restructuring and sale (2020)

Dayco, a manufacturer of engine products, drive systems and services owned by Oaktree, Anchorage, TPG, and others

Chairman of the Audit Committee (2017 - 2020)

- Craftworks LLC**, the owner and operator of Old Chicago, Logan's and other restaurant brands owned by Centerbridge
Lead Independent Director, Chairman of the Compensation Committee and Member of the Audit and Restructuring Committees (2018 - 2020)
- Rimstock plc**, the leading manufacturer of automotive wheels in the U.K. owned by Safanad and Current Capital
Member of the Audit Committee (2016 – 2020)
- Sheridan Partners II**, a major private equity fund that acquires and operates oil and gas producing properties
Independent director to help oversee a restructuring (2019 - 2020)
- Harley Marine Services, Inc.**, a leading provider of marine transportation services owned by its Founder and Macquarie
Chairman of the Board, independent director and Chairman of the Audit Committee to help facilitate a restructuring (2018 - 2019)
- Wok Parent / P.F. Chang's, the owner and operator of P.F. Chang's and Pei Wei restaurants owned by Centerbridge**
Independent director to help oversee a restructuring and ultimate sale (2018 - 2019)
- Wayne Real Estate Parent Company, LLC**, a wholly owned subsidiary of Toys "R" Us, the iconic toy retailer
Independent director to help oversee a restructuring (2017 - 2019)
- GenOn Energy**, a wholesale power generation company owned by NRG Energy and traded on the NYSE
Chairman of the Audit Committee and Member of the Governance Committee consisting of independent directors to oversee a financial restructuring (2016 - 2018)
- Urban Lending Solutions**, a mortgage services company privately owned by an individual
Independent director to help oversee a restructuring (2017 - 2018)
- Pinnacle Holdco S.À.R.L. (Paradigm)**, the largest independent software firm for the oil and gas industry owned by Apax
Independent director to help oversee a restructuring (2017)
- Neo Cayman Holdings Ltd.**, a rare earth materials company controlled by Oaktree
Chairman of the Audit Committee (2016 - 2017)
- AFGlobal Corp.**, a manufacturer of engineered products primarily for the oil and gas industry owned by First Reserve
Independent director to help oversee a restructuring (2016 - 2017)
- Chemtura Corp.**, a global specialty chemicals company traded on the NYSE
Member of the Compensation and Governance Committee and the Employee Health and Safety Committee; Former Chairman of the Compensation Committee (2010 - 2017)
- Vertellus Specialties Inc.**, a specialty chemicals company owned by Wind Point Partners
Chairman of the Special (Restructuring) Committee and Member of the Audit Committee (2016 - 2017)
- Sabine Oil & Gas Corporation**, oil and gas exploration and production company traded on the OTC Market
Chairman of the Governance Committee and Member of the Investigations Committee (2015 - 2016)
- Tompkins Inc.**, a supply chain solutions company owned by management and GSO, the credit hedge fund owned by Blackstone Group (2008 - 2015)
- Contech Engineered Solutions**, a site solutions company owned by investment funds led by Anchorage and Littlejohn
Chairman of the Compensation Committee and Member of the Audit Committee (2012 - 2015)
- TI Fluid Systems Limited**, a global automotive fluid storage company owned by various investment funds led by Anchorage, Monarch and Oaktree
Chairman of the Compensation Committee and Member of the Audit Committee (2014 - 2015)
- Jones & Frank**, a distributor of fuel and fuel handling systems owned by MidOcean Partners
Independent director to help oversee a restructuring (2015)
- Stackpole International**, a manufacturer of automotive pumps and powdered metal components acquired by The Sterling Group and Current Capital and later sold to Crestview Partners
Chairman of the Audit Committee and Member of the Compensation Committee (2011 - 2013)
- Smurfit-Stone Container Corp.**, a leading containerboard and corrugated packaging producer traded on the NYSE
Member of the Compensation, Finance, CFO Search and Transaction Committees (2010 - 2011)
- Vie Financial Group, Inc.**, a provider of electronic trading services traded on the NASDAQ (2002 – 2005)
Member of the Audit Committee
- BrandPartners**, a creator of retail environments for banks traded on the NASDAQ (1999 – 2001)
Member of the Audit Committee

PREVIOUS EXPERIENCE

Wachovia Securities	2007 to 2008
<i>Investment banking business of Wachovia acquired by Wells Fargo</i>	
Managing Director and Co-Head of Diversified Industrials & Services	
<ul style="list-style-type: none"> • Focused on mergers and acquisitions and debt and equity financings for companies and Financial Sponsors. 	
Revolution Living	2005 to 2007
<i>Started by Steve Case, Co-Founder of AOL; focused on consumer and transportation companies</i>	
Executive Vice President – Finance & Business Development	
<ul style="list-style-type: none"> • Played an active role in portfolio management as well as the sourcing and execution of new investments. 	
The Cypress Group	2002 to 2004
<i>A \$3.5 billion private equity investment firm</i>	
Managing Director and Member of the Investment Committee	
<ul style="list-style-type: none"> • Led the General Industrial & Services activities. 	
Bear Stearns & Co.	2001 to 2002
<i>Global investment bank</i>	
Senior Managing Director, Industrial Products & Services Group	
<ul style="list-style-type: none"> • Led efforts in mergers and acquisitions advisory services. 	
Toysrus.com	1999 to 2000
<i>The e-commerce business of one of the world's largest toy retailers</i>	
Executive Vice President – Chief Operating Officer & Chief Financial Officer	
<ul style="list-style-type: none"> • Played a key role in hiring a team, raising venture capital and a unique outsourcing deal with Amazon. 	
Lazard	1989 to 1999
<i>Leading global investment banking firm</i>	
Managing Director • Vice President • Associate	
<ul style="list-style-type: none"> • Focused on mergers and acquisitions for industrial companies. Established first effort with financial sponsors. 	

APPOINTMENTS

The Better Boards Initiative , Initiative that, through large-scale qualitative research, seeks to uncover how boards capitalize on gender and racial diversity and capture best practices for better business results (from 2021) Advisor
New York Power Authority , America's largest state-owned power organization (2008 - 2016) Trustee, Vice Chairman, Chairman of the Strategic Planning and Energy Policy Committee as well as member of the Audit and Finance Committees. Appointed by three Governors and confirmed by the Senate.
National Association of Corporate Directors 2015 Directorship 100 List
National Association of Corporate Directors 2015 Blue Ribbon Commission on Long-Term Value Creation

LICENSES & EDUCATION

FINRA Licenses : Series 7, 24, 79, 99 and 63
Executive Education Program , University of California Berkeley School of Law, "ESG: Navigating the Board's Role" - 2021
Executive Education Program , Harvard Business School, "Making Boards More Effective" - 2013
MSc, Accounting and Finance , London School of Economics - 1985
BBA, Accounting , Emory University – 1984

PERSONAL

Married with two adult children and a goldendoodle.
Avid cyclist, wine enthusiast, enjoy international travel.

JONATHAN F. FOSTER

Expert Witness Reports and Testimony Experience

Michael H. Wehrle et al. v McJunkin Red Man Corporation

Expert Report and Deposition Testimony (Court of Chancery of the State of Delaware)

October 5, 2011

Case Number 5683-VCS

Martin Marietta Materials, Inc. v Vulcan Materials Company

Expert Report and Deposition Testimony (Court of Chancery of the State of Delaware)

February 14, 2012

Case Number 7102-CS

United Company Rusal PLC vs Interros International Investments Limited

Expert Report (London Court of International Arbitration)

September 21, 2012

Case Number 101666

Pension Benefit Guaranty Corporation v Asahi Tec

Declaration (U.S. District Court for the District of Columbia)

April 5, 2013

Case Number 1:10 – CV-01936-ABJ (ABJ)

Judith Knight et al. v Gilbert S. Lavine et al.

Expert Report and Deposition Testimony (U.S. District Court for the Eastern District of Virginia)

May 3, 2013

Case Number 1:12-cv-00611-LO-JFA

One Asia (HK) Ltd. v Diamond Castle

Expert Report (International Court of Arbitration of the International Chamber of Commerce)

October 4, 2013

Case Number 19100/AGF

Antioch Litigation Trust v McDermott Will & Emery

Expert Report and Deposition Testimony (U.S. District Court for the Southern District of Ohio

Western District at Dayton)

October 14, 2013

Case Number 09-CV-218

Aidan Foley and AF Double Eagle v Aintabis et al

Expert Report and Deposition Testimony (U.S. District Court for the Central District of California)

February 14, 2014

Case Number 13-CV-03691-DSF (SSx)

Financo v The Jones Group and Sycamore Partners

Expert Report (Judicial Arbitration and Mediation Services, Inc., New York, New York)

October 17, 2014

Arbitration Testimony (Judicial Arbitration and Mediation Services, Inc., New York, New York)

November 10, 2014

JAMS Ref. No. 1425016156

Chardan 2008 China Acquisition Corp. et al v Law Offices of David J. Stern, P&M Corporate Finance et al

Expert Report (17th Judicial Circuit for Broward County, Florida)

December 6, 2014

Case Number 12-00096(19)

TIBCO Software Inc Stockholders Litigation

Expert Report and Deposition Testimony (Court of Chancery of the State of Delaware)

September 16, 2015

Rebuttal Report (Court of Chancery, State of Delaware)

October 7, 2015

Case Number 10319-CB

Colin Veitch and VSM Development v Virgin Management and Other Virgin Entities

Expert Report (U.S. District Court, Southern District of Florida)

December 1, 2015

Rebuttal Report (U.S. District Court, Southern District of Florida)

December 14, 2015

Case Number 15-20989-CIV-MOORE/MCALILEY

Move, Inc. v Zillow, Inc., Errol Samuelson and Curt Beardsley

Response to Interrogatory No. 3 stating in detail opinions of expert witness expected to be called at trial and deposition testimony (Superior Court of the State of Washington, King County)

February 1, 2016

Declaration (Superior Court of the State of Washington, King County)

March 7, 2016

Declaration (Superior Court of the State of Washington, King County)

May 2, 2016

Case Number 14-2-07669-0

Alcoa Inc. v Alumina Limited

Affidavit (Court of Chancery, State of Delaware)

August 12, 2016

Case Number 12385-CB

James J. Cotter, Jr. v Margaret Cotter et al. / Reading International, Inc.

Expert Report and Deposition Testimony (District Court, Clark County Nevada)

September 28, 2016

Case No. A-15-719860-B

*Great American Chicken Corp, Inc. and US Food Corp, Inc. v Ataollah Aminpour et al.;
Ataollah Aminpour v Shaoul Levy, et al.*
Expert Report and Deposition Testimony (Superior Court of California, County of Los Angeles)
February 26, 2017
Case No. SC119261 and SC120155

Alere Inc. v. Abbott Laboratories
Expert Report and Deposition Testimony (Court of Chancery of the State of Delaware)
March 13, 2017
Case No. 12963-VCG

Oxbow Carbon LLC Unit Holder Litigation
Expert Report (Court of Chancery of the State of Delaware)
June 26, 2017
Case No. 12447-VCL

LCT Capital, LLC v NGL Energy
Expert Report (Superior Court of the State of Delaware, New Castle County)
July 21, 2017
Rebuttal Report (Superior Court of the State of Delaware, New Castle County)
August 14, 2017
Case No. N15C-08-109 WCC CCLD

Almond Investment Fund LLC et al. v Glenhill Advisors LLC et al.
Expert Report and Deposition Testimony (Court of Chancery of the State of Delaware)
September 20, 2017
Rebuttal Report (Court of Chancery of the State of Delaware)
October 12, 2017
Trial Testimony (Court of Chancery of the State of Delaware)
November 20, 2017
Case No. 10447-CB

Eric Blattman, E2.0, et al v C3, Thomas M. Siebel et al
Expert Report and Deposition Testimony (U.S. District Court for the District of Delaware)
October 27, 2017
Rebuttal Report (U.S. District Court for the District of Delaware)
November 13, 2017
Case No. 1:15-cv-00530-GMS

Wynn Resorts v Kazuo Okada, Aruze USA and Universal Entertainment
Expert Report and Deposition Testimony (District Court -- Clark County, Nevada)
November 3, 2017
Case No. A-12-656710-B

In re: ExamWorks Group, Inc.

Expert Report and Deposition Testimony (Court of Chancery of the State of Delaware)

November 10, 2017

Rebuttal Report (Court of Chancery of the State of Delaware)

December 6, 2017

Supplemental Report (Court of Chancery of the State of Delaware)

September 14, 2018

Case No. 12688-VCL

Kyle Wheeler v The Gores Group, LLC

Expert Report (Judicial Arbitration and Mediation Services, Inc., Los Angeles, California)

January 31, 2018

Rebuttal Report (Judicial Arbitration and Mediation Services, Inc., Los Angeles, California)

February 15, 2018

JAMS Ref. No. 1210034416

Renco Group et al v Steel Workers Pension Trust

Rebuttal Report and Deposition Testimony (American Arbitration Association, Pittsburgh, Pennsylvania)

March 7, 2018

Arbitration Testimony (American Arbitration Association, Pittsburgh, Pennsylvania)

March 22, 2018

Darwin Deason v Fujifilm, Xerox et al

Expert Report (Supreme Court of the State of New York, County of New York)

April 10, 2018

Rebuttal Report (Supreme Court of the State of New York, County of New York)

April 20, 2018

Case No. 650675/2018

Steven Knurr et al v Orbital ATK et al

Expert Report (United States District Court Eastern District of Virginia)

August 24, 2018

Case No. 1:16-cv-01031-TSE-MSN

Yi Xiang et al v Inovalon, Goldman Sachs et al

Expert Report (United States District Court, Southern District of New York)

October 22, 2018

Case No. 1:16-cv-049323-VM-KNF

Size It and Mickey Segal v ASICS et al

Expert Report and Deposition Testimony (Superior Court of the State of California for the County of Los Angeles)

December 7, 2018

Case No. BC 597769

In re Nine West Holdings, Debtor
Expert Report (United States Bankruptcy Court, Southern District of New York)
December 21, 2018
Case No. 18-10947 (SCC)

American Realty Capital Properties (ARCP) et al v ARCP, Nicholas Schorsh et al
Expert Report and Deposition Testimony (United States District Court, Southern District of New York)
May 2, 2019
Case No. 1:15-mc-00040-AKH

In re Appraisal of Bob Evans Farms, Inc.
Expert Report (Court of Chancery of the State of Delaware)
August 15, 2019
Case No. 2018 -0052-JRS

In re Tesla Motors, Inc. Stockholders Litigation
Expert Report and Deposition Testimony (Court of Chancery of the State of Delaware)
August 26, 2019
Trial Testimony (Court of Chancery of the State of Delaware)
July 21 – 22, 2021
Case No. 12711-VCS

Kenneth L. Bullock et al v Woolpert, Inc. et al
Affidavit (Common Pleas Court of Greene County, Ohio General Division)
October 23, 2019
Case No. 2018 CV 0303

Petition for Certification of a Derivative Claim re Teva Pharmaceutical Industries Ltd.
Rebuttal Report (Economic Division of the Tel Aviv, Israel District Court)
December 8, 2019

Simon Property v Taubman Centers / Taubman Realty Group
Expert Report and Deposition Testimony (State of Michigan Circuit Court for the 6th Judicial Circuit Oakland County)
October 5, 2020
Rebuttal Report (State of Michigan Circuit Court for the 6th Judicial Circuit Oakland County)
October 20, 2020
Case No. 2020-181675-CB

Selwyn Karp et al v First Connecticut Bancorp, John Patrick, Jr. et al
Expert Report and Deposition Testimony (United States District Court for the District of Maryland)
November 9, 2020
Case No. 1:18-cv-02496

Snow Phipps and DecoPac v Kohlberg Partners

Expert Report and Deposition Testimony (Court of Chancery of the State of Delaware)

November 20, 2020

Rebuttal Report (Court of Chancery of the State of Delaware)

December 4, 2020

Trial Testimony (Court of Chancery of the State of Delaware)

January 27, 2021

Case No. 2020-0282-KSJM

Chapter 7 Trustee for ITT Educational Services v Kevin Modany

Expert Report and Deposition Testimony (United States District Court, Southern District of Indiana Indianapolis Division)

March 22, 2021

Case No. 1:18-cv-02182-JPH-TAB

Hawaii Ironworkers Pension et al v AMC Entertainment et al

Expert Report and Deposition Testimony (United States District Court for the Southern District of New York)

April 23, 2021

Reply Report (United States District Court for the Southern District of New York)

July 2, 2021

Case No. 18-cv-00299-AJN

Patrick Colacurcio et al v Insight Venture Partners

Expert Report (United States District Court, Western District of Washington)

May 28, 2021

Case No. 2:20-cv-01856-RSM

Richard Tornetta et al v Tesla Inc. and Directors

Expert Report (Court of Chancery of the State of Delaware)

June 24, 2021

Case No. 2018-0408-JRS

Pampa Energia v Petrobras International

Expert Report (International Court of Arbitration – International Chamber of Commerce)

July 7, 2021

ICC Case No. 25255/MK

In re Oracle Derivative Litigation

Expert Report and Deposition Testimony (Court of Chancery of the State of Delaware)

September 10, 2021

Rebuttal Report (Court of Chancery of the State of Delaware)

October 18, 2021

Case No. 2017-0337-SG

Robert Davidow v LRN Corporation et al

Expert Report (Court of Chancery of the State of Delaware)

October 24, 2021

Expert Report (Court of Chancery of the State of Delaware)

November 23, 2021

Case No. 2019-0150-MTZ

Garda USA v Sun Capital Partners et al

Expert Report (Supreme Court of the State of New York County of New York)

December 17, 2021

Testimony as a Corporate Director

Smurfit-Stone Container Corp. Shareholder Litigation

Deposition Testimony (Court of Chancery of the State of Delaware)

April 14, 2011

Case Number 6164-VCP

Sabine Oil & Gas Corporation

Deposition Testimony (United States Bankruptcy Court, Southern District of New York)

January 25, 2016

Hearing Testimony (United States Bankruptcy Court, Southern District of New York)

February 8 - 9, 2016

Case Number 15-11835

GenOn Energy, Inc.

Declaration (United States Bankruptcy Court, Southern District of Texas Houston Division)

October 2, 2017

Hearing Testimony (United States Bankruptcy Court, Southern District of Texas Houston Division)

October 3, 2017

Case Number 17-33695

In re: Toysrus, Inc., et al., Debtors

Declaration (United State Bankruptcy Court for the Eastern District of Virginia Richmond Division)

October 26, 2017

Declaration (United State Bankruptcy Court for the Eastern District of Virginia Richmond Division)

November 9, 2017

Declaration (United State Bankruptcy Court for the Eastern District of Virginia Richmond Division)

May 24, 2018

Declaration (United State Bankruptcy Court for the Eastern District of Virginia Richmond Division)

May 24, 2018

Declaration (United State Bankruptcy Court for the Eastern District of Virginia Richmond Division)

May 25, 2018

Declaration (United State Bankruptcy Court for the Eastern District of Virginia Richmond Division)

May 25, 2018

Deposition Testimony (United State Bankruptcy Court for the Eastern District of Virginia Richmond Division)

July 11, 2018

Declaration (United State Bankruptcy Court for the Eastern District of Virginia Richmond Division)

July 18, 2018

Case No. 17-34665 (KLP)

Sheridan Holding Company II, LLC

Application (United State Bankruptcy Court for the Southern District of Texas Houston Division)

September 23, 2019

Declaration (United State Bankruptcy Court for the Southern District of Texas Houston Division)

September 23, 2019

Application (United State Bankruptcy Court for the Southern District of Texas Houston Division)

September 24, 2019

Case No. 19-35198

Techniplas, LLC

Declaration (United State Bankruptcy Court for the District of Delaware)

May 15, 2020

Case No. 20-11049 (LSS)

In re Intelsat S.A.

Declaration (United State Bankruptcy Court for the Eastern District of Virginia, Richmond Division)

June 9, 2020

Federal Rule of Civil Procedure 30(b)(6) Deposition (United State Bankruptcy Court for the Eastern District of Virginia, Richmond Division)

October 21, 2021

Case No. 20-32299 (KLP)

In re: Nordic Aviation Capital

Application (United State Bankruptcy Court for the Eastern District of Virginia, Richmond Division)

January 20, 2021

Declaration (United State Bankruptcy Court for the Eastern District of Virginia, Richmond Division)

January 20, 2021

Case No. 21-33693 (KRH)

January 2022