

JAMES R. LIBBY

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COMPASS LEXECON

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AREAS OF SPECIALIZATION

Research and Data Systems
Market Efficiency
Corporate Finance
Securities Litigation
Damages

EDUCATION

B.B.A. Business Administration, University of Dubuque, Dubuque, Iowa.
Dean's Award Recipient

PROFESSIONAL EXPERIENCE

Compass Lexecon, Chicago, Illinois (Present): Director of Research (Head)
Compass Lexecon, Chicago, Illinois (2017 – 2020): Director of Research
Compass Lexecon, Chicago, Illinois (2013 – 2017): Assistant Director of Research
Compass Lexecon, Chicago, Illinois (2011 – 2012): Senior Analyst
Compass Lexecon, Chicago, Illinois (2007 - 2010): Analyst

SELECTED MATTERS

- In The Matter of FGL Holdings, Stockholder Appraisal Litigation (Cayman Islands)
Analysis of deal process and appraised value of an annuity and life insurance holding company acquired by a leading provider of title insurance and closing and settlement services.
- In Re: Mindbody, Inc. Stockholder Litigation
Analysis and valuation of an acquisition of a software firm by a private equity firm pursuant to allegations that the transaction undervalued the target firm

- In Re: Tesla Motors, Inc. Stockholder Litigation (2021)
Analysis and valuation of an acquisition of an energy firm by an automotive supplier pursuant to allegations that the transaction reflected a conflict of interest and a bailout of the target firm

SELECTED RESEARCH

“Economic Implications of NCAA Schools Removing Native American Mascots,”
Presented Thesis, University of Dubuque, Dubuque, Iowa, 2007.

PROFESSIONAL AFFILIATIONS AND ACTIVITIES

American Economic Association
USA Wrestling – Youth Coach

PROGRAMMING LANGUAGES

Microsoft Excel
SAS
R (Studio)

RESEARCH & DATA SYSTEM INTEGRATIONS

CRSP (Stock and Index Databases); Bloomberg; S&P Capital IQ Pro; FactSet; Refinitiv EIKON; PitchBook; Morningstar Direct; Kroll Cost-of-Capital Navigator.