

**KEVIN F. DAGES**  
**EXECUTIVE VICE PRESIDENT**

July 2021

**COMPASS LEXECON**  
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***FIELD OF SPECIALIZATION***

Accounting, appraisal and business valuation, securities fraud, and damages.

***EDUCATION***

B.B.A. Accounting (1979) University of Notre Dame  
Certified Public Accountant (1980)

***PROFESSIONAL EXPERIENCE***

**Compass Lexecon (formerly Lexecon)**, *Executive Vice President*, 2013 – Present,  
*Senior Vice President*, 2006 – 2013

**Chicago Partners, LLC**, *Principal*, 1996 - 2006

Principal in litigation consulting firm. Provided testifying and consulting expert services in a variety of litigation and pre-litigation engagements.

**Fort Dearborn Partners**, *Co-founder and Principal*, 1990 – 1995

Co-founder and principal in a financial and management consulting firm specializing in middle market companies and providing business valuation consulting for litigation support.

**The Alcar Group Inc.**, *Vice President and Director of Consulting*, 1984 – 1990

Vice president and director of consulting for a financial consulting, software, and education firm specializing in shareholder value issues. Alcar clients included over 30% of the Fortune 500, major money center banks, and accounting firms.

**Abbott Laboratories**, *International Auditor and Diagnostic Sales Representative*, 1981 – 1984 Reviewed accounting and reporting systems at Abbott offices worldwide. Received President's Award for outstanding performance.

**Grant Thornton, Senior Auditor, 1979 – 1981**

Supervised and performed audits in a variety of industries including manufacturing, distribution, financial services, construction, not-for-profit, and government.

***PROFESSION AFFILIATION***

American Institute of Certified Public Accountants

***SPEAKING AND GUEST LECTURE ENGAGEMENTS***

Guest Lecturer in Financial Statement Analysis courses at University of Chicago Booth School of Business (1995 – Present)

Panel Speaker on Appraisal Valuation at Institutional Investor Education Forum conferences (December 6, 2013; January 29, 2014; May 21, 2014; June 27, 2014)

***SELECT CASE EXPERIENCE***

Cede & Co. v. Technicolor, Inc., Case No. 7129—Court of Chancery of the State of Delaware —Appraisal and Fraud Action. Consulting expert on behalf of respondent. Deposed in Appraisal remand trial.

Sheldon Shore, et al v. Laidlaw, Inc., et al., Master File No. 91-CV-1829—United States District Court for the Eastern District of Pennsylvania—10b.5 securities action. Consulting expert on behalf of defendant.

Middleby and Co. v. Hussmann, Inc., Case No. 90-C-2744 and 91-C-3188 —Seventh Circuit Court in Northern Illinois, August 1992 -- Merger price dispute and jury trial. Testifying expert (deposition and trial) on behalf of plaintiff.

The Proctor & Gamble Company v. Mafco Holdings, Inc., Revlon, Inc., Revlon International Corporation, and Max Factor & Co., Arb. No. 13 181 00084 92, before the American Arbitration Association Commercial Arbitration Tribunal, November 18, 1992. Consulting expert on behalf of defendant.

The Employees Retirement Systems of Alabama, et al. v. The May Department Stores Company, Inc., Case No. CV92-2726-R – Circuit Court for the Fifteenth Judicial Circuit, Montgomery County Alabama-- Jury trial involving early redemption of bonds. Consulting expert on behalf of defendant.

Michael D. Wolin, et al. v. National Health Laboratories, Incorporated, et al., Case No. 659511 – United States District Court Southern California – 10b.5 securities action. Consulting expert on behalf of defendant.

In the Matter of the Application of Vision Hardware Group, Inc., Case No. 13385 — Court of Chancery of the State of Delaware - Section 262 Appraisal case, April 1995. Testifying expert (deposition and trial) on behalf of respondent.

John Healy vs. Owens-Corning Fiberglass, et al. No. 83 L 21031 – Circuit Court of Cook County, Illinois County Department – Law Division, May 1994. Testifying expert (deposition and trial) on behalf of plaintiffs regarding defendant’s ability to pay measures.

Arbitrium (Cayman Islands) Handels AG and Miklos Vendel v. H. Frederick Johnston, Sandra Spillane and Technicorp International II, Inc., Case No. 13506 – Court of Chancery of the State of Delaware - Section 225 matter. Consulting expert on behalf of plaintiff.

Gus Stathis v. Geldermann, Inc. and Geldermann Securities Inc., Case No. 95-L-509 - Circuit Court of Cook County - Jury trial involving breach of contract, diversion of corporate opportunity and constructive fraud. Consulting expert on behalf of defendant.

SSMC Inc. N.V. Plaintiff/Counterclaim - defendant, v. Singer Furniture Company, et al., Case No. 93-0952-R - United States District Court for the Western District of Virginia Roanoke Division – Fraud action. Consulting expert on behalf of defendant.

Danaher Corporation and WEC Corporation v. Acme - Cleveland Corporation, et al., Case No. C2-96-0247 – United States District Court for the Western District of Ohio Eastern Division - Temporary Restraining Order hearing involving the Control Share Acquisition Act (Ohio) and the Ohio Take-Over Act. Consulting expert on behalf of defendant.

Janet Zimek, et al. v. Centel Corporation, et al., Case No. 92-C-3551 (and related cases) – United States District Court for the Northern District of Illinois Eastern Division – 10b.5 securities action. Consulting expert on behalf of defendant.

NRG Barriers, Inc. v. Frederick T. Jelin, et al., Case No. 15013 - Court of Chancery of the State of Delaware, July 1996 – Fraud action. Testifying expert (deposition and trial) on behalf of plaintiffs.

Arthur Kapit, et al. v. Victor M.G. Chaltiel, et al., Case No. SACV-94-893-LHM (EEX) - United States District Court of Central District of California – 10b.5 securities action on behalf of Abbey Healthcare Group, Inc. Consulting expert on behalf of defendant.

In Re: Checkers Securities Litigation, Case No. 93-1749-CIV.-T-17A - United States District Court, for the Middle District of Florida, Tampa Division, 10b.5 securities action. Consulting expert on behalf of defendant.

Charles L. Grimes v. Vitalink Communications Corporation, Case No. 12334 - Court of Chancery of the State of Delaware, November 1996 – Appraisal action seeking to determine fair value of Petitioners’ shares based on the Corporation’s future cash flows. Testifying expert (deposition and trial) on behalf of respondent.

Carlton Investments, derivatively on behalf of TLC Beatrice International Holdings, Inc. v. TLC Beatrice International Holdings, Inc. , et al., Case No. 13950 – Court of Chancery of the State of Delaware. Derivative action on behalf of the company to recover alleged damages including, a \$22.1 million retroactive “compensation package” paid to the late CEO and principal stockholder. Consulting expert on behalf of plaintiff.

In Re: Woolworth Corporation Securities Class Action Litigation Master File No. 94 Civ. 2217 (RO) – United States District Court Southern District of New York - 10b.5 securities action. Consulting expert on behalf of defendant.

In Re: Arbitration between Vitafort International Corporation and Keebler Company, Case No. 74-488-01081-96, before the American Arbitration Association (San Francisco). Lost profits claim. Consulting expert on behalf of defendant.

State of Wisconsin Investment Board & Cede & Co. v. Corporate Software, Inc., Case No. 13519 – Court of Chancery of the State of Delaware. Appraisal action. Consulting expert on behalf of petitioner.

Richard C. Goodwin v. LIVE Entertainment Inc., et al., C.A. No. 15765 NC – Court of Chancery of the State of Delaware. Breach of fiduciary duty action in a shareholders buyout. Consulting expert on behalf of plaintiff.

Union Pacific Resources Group, Inc. et al. v. Pennzoil Company, et al., Civil Action No. 15755 – Court of Chancery of State of Delaware. Breach of fiduciary duty action resulting from Pennzoil’s refusal to nullify anti-takeover measures aimed at thwarting UPRG’s tender offer and merger. Consulting expert on behalf of plaintiff.

MetalClad Corporation v. The United Mexican States, Case No. ARB(AF)/97/1 – Before the Honorable Tribunal Established Pursuant to Chapter Eleven of The North American Free Trade Agreement (NAFTA). Expert testimony on behalf of the government of Mexico (defendant) in arbitration.

Safety-Kleen Corporation v. Laidlaw Environmental Services, Inc., Docket No. 97 C 8003 – In the United States District Court Northern District of Illinois - Eastern Division. Consulting expert on behalf of plaintiff.

In re Horizon/CMS Healthcare Corporation Securities Litigation, Class Action No. CIV 96-442 BB/LCS – United States District Court for the District of New Mexico.

Testifying expert for the single largest shareholder (State of Wisconsin Investment Board) in a 10b.5 settlement regarding a proposed reduction in attorneys' fees.

In Re Waste Management, Inc. Securities Litigation, Master File No. 97 C 7709 – In the United States District Court for the Northern District of Illinois – Eastern Division, 10b.5 securities action and various asset purchase cases. Consulting expert on behalf of defendant.

Daniel R. McLean and Francis I. Butler v. Alloyd Co., Inc., et al., No. 95 CH 1422 – In the Circuit Court of Cook County, Illinois County Department, Law Division. Action for wrongful dismissal. Testifying expert (deposition and trial) on behalf of defendants.

Arthur L. Gustafson, et al. v. Alloyd Co., Inc., et al., No. 93 L 6341 – In the Circuit Court of Cook County, Illinois County Department, Law Division. Purchase price dispute. Testifying expert (deposition and trial) on behalf of defendants (Buyers).

B. Peter Knudson v. Samsonite Corporation, et al., Case No. 98CV2210 – District Court, City and County of Denver, Colorado, 10b.5 securities action. Consulting expert on behalf of defendant.

Merisel, Inc. v. Turnberry Capital Management, L.P., et al., C.A. No. 15906 NC - Court of Chancery of State of Delaware. Testifying expert on behalf of plaintiff (deposition).

In Re: Credit Acceptance Corporation Securities Litigation, Consolidated Master File No. 98-70417 – United States District Court for the Eastern District of Michigan, Southern Division, 10b.5 securities action. Consulting expert on behalf of defendant.

Robert Clark v. National Techteam, Inc., et al., Case No. 97-60248 – United States District Court for the Eastern District of Michigan, 10b.5 securities action. Consulting expert on behalf of defendant.

In Re Mafco Holdings Securities Litigation - United States District Court, Southern District of New York, 10b.5 securities action. Consulting expert on behalf of defendant.

Cantor Fitzgerald, L.P., v. Iris Cantor, et al., C.A. No. 16297 – Court of Chancery of the State of Delaware in and for New Castle County. Consulting expert on behalf of plaintiff.

J.G. Juran, et al. v. Bastion Capital Fund, L.P., et al., C.A. No. 16464 – Court of Chancery of the State of Delaware in and for New Castle County. Testifying expert on behalf of defendants.

United Rentals, Inc. v. Rental Services, Inc. and NationsRent, Inc. – Court of Chancery of the State of Delaware. Expert affidavit regarding break-up fee data on behalf of plaintiff.

In Re: Arbitration between Sara Lee Corporation and totes Isotoner Holdings Corporation. Consulting engagement on behalf of Sara Lee Corporation with regard to sale of the Aris/Isotoner business to totes.

Sungard Recovery Services, Inc. v. Comdisco, Inc. v. Data Assurance Corporation, Case No. 97-WM-389 – United States District Court for the District of Colorado. Testifying expert (deposition) on behalf of defendant.

Carol Kropinski, et al. v. Johnson & Johnson, Docket No. L8886/96 – Superior Court of New Jersey Law Division, Camden County. Consulting expert on behalf of plaintiff.

In Re Sunbeam Corporation Securities Litigation – United States District Court, Southern District of Florida, 10b.5 securities action. Consulting expert on behalf of defendant.

LaSalle National Bank v. R.O. Perelman, et al., No. 97-645 (RRM) – United States District Court of Delaware, Noteholders litigation. Consulting expert on behalf of defendant.

Ronald Cantor, Ivan Snyder, James A. Scarpone, as Trustees of the MAFCO Litigation Trust v. Ronald O. Perelman, Mafco Holdings, Inc., MacAndrews and Forbes Holdings, Inc., Andrews Group Inc., William C. Bevins, and Donald G. Drapkin. C.A. No. 97-586 (KAJ). United States District Court for the District of Delaware. Breach of fiduciary duty claim involving issuance of notes. Consulting expert for defendants on remand.

Danis v. USN Communications, Inc., et al., No. 98 C 7482 – United States District Court for the Northern District of Illinois Eastern Division, 10b.5 securities action. Consulting expert on behalf of defendant.

Anthony R. Gold, PC Brand, Inc., Software Communications, Inc., v Ziff Communications Company, d/b/a Ziff-Davis Publishing Case No. 01 L 9518 – In the Circuit Court of Cook County, Illinois County Department – Law Division – Breach of contract. Testifying expert (deposition) on behalf of defendant on remand.

Greenlight Capital Qualified, L.P., Greenlight Capital, L.P., and Greenlight Capital Offshore, Ltd., v. Emerging Communications, Inc., Case No. 16415 – Delaware Chancery Court – Appraisal action. Consulting expert on behalf of petitioners.

IBP, Inc., v. Tyson Foods, Inc. and Lasso Acquisition Corporation Case No. 18373 – Delaware Chancery Court- Breach of contract in a takeover/merger. Consulting expert on behalf of defendant (Tyson Foods, Inc.).

Digex, Inc. Shareholders Litigation Case No. 18336 NC -Delaware Chancery Court- Class and shareholder derivative action. Expert affidavit on behalf of plaintiffs concerning value of settlement consideration.

Superior National Insurance Group v. Foundation Health Systems, Inc. and Milliman & Robertson, Inc. Case No. CV-02-5155-PA (MLGx). Fraud and fraudulent conveyance action in the United States District Court for the Central District of California. Consulting expert on behalf of defendant (Foundation Health Systems, Inc.).

Analytical Surveys, Inc. Securities Litigation Case No. IP00-C-0201-M/S – United States District Court for the Southern District of Indiana Indianapolis Division – 10b-5 securities action. Consulting expert on behalf of defendant.

Chesapeake Corporation and Sheffield, Inc., v. Marc P. Shore, Howard M. Liebman, Andrew N. Shore, Leonard S. Verebay, Virginia A. Kamsky, Sharon R. Fairley, R. Timothy O'Donnell, Kevin J. Bannon, William P. Weidner, and Shorewood Packaging Corporation Case No. CV17626 NC – Delaware Chancery Court – Takeover litigation surrounding Chesapeake's bid for Shorewood. Testifying expert (deposition and trial) on behalf of defendants.

JAS Securities LLP v. Merrill Lynch & Co., Inc. Del. Super. Ct., C.A. No. 99C-07-143 (JSS) – In the Superior Court of the State of Delaware in and for New Castle County – Class Action Complaint Non-Arbitration Case. Expert affidavit on behalf of defendant.

Alcatel Alsthom Securities Litigation MDL Docket No. 1263 – In the United States District Court for the Eastern District of Texas Sherman Division – 10b-5 securities action. Consulting expert on behalf of defendant.

Prescott Group Small Cap, L.P., Phil & Jana Frohlich, Phil D. Frohlich, Ira, Leroy Warren Brewer, and Cede & Co., v. The Coleman Company, Inc. C.A. No. 17802 NC – In the Court of Chancery of the State of Delaware In and for New Castle County – appraisal action. Consulting expert on behalf of respondent.

Submissions to the Special Master of the September 11<sup>th</sup> Victim Compensation Fund of 2001 and to the United States Department of Justice on behalf of the Cantor Fitzgerald, L.P., ESpeed, Inc. and Tradespark, L.P. victims' families. Consulting and testifying (in certain individual hearings) expert on behalf of victims' families.

In Re Sprint Corporation Securities Litigation. Master File No. 01-4080-DES. United States District Court District of Kansas. Securities class action. Consulting expert on behalf of defendants.

Citibank, N.A. and Citibank Canada, v. Itochu International Inc., and III Holding Inc. f/k/a Copelco Financial Services Group, Inc., Case No. 01-CV-6007 (GBD/DF) – United States District Court for the Southern District of New York – transferred to New York State Court. Consulting expert on behalf of plaintiff.

In Re Healthsouth Corp. ERISA Litigation. Consolidated Case No. CV-03-BE-1700-S – In the United States District Court for the Northern District of Alabama Southern Division. Consulting expert on behalf of defendant.

In Re Healthsouth Corporation Stockholder Litigation Case No. CV-03-BE-1501-S – In the United States District Court Northern District of Alabama Southern Division. Consulting expert on behalf of defendant.

In Re Williams Securities Litigation Case No. 02-CV-72H(M) – United States District Court for the Northern District of Oklahoma. Consulting expert on behalf of defendant.

United States Securities and Exchange Commission In the Matter of General Mills, Inc. File No. C-03760-A. Consulting expert on behalf of General Mills, Inc.

In The International Court of Arbitration of the International Chamber of Commerce and In the Matter of an Arbitration BNP Paribas, Arval PHH Holdings (UK) Limited, Arval PHH Holdings and Avis Group Holdings, Inc. and VMS (Bermuda) Holdings Ltd. Consulting expert on behalf of defendant (Avis).

Fuqua Industries, Inc. Shareholder Litigation – C.A. No. 11974. Delaware Chancery Court. Breach of fiduciary duty action. Testifying expert (deposition) on behalf of defendants.

The Litigation Trust of MDIP Inc. (Formerly known as Mosler Inc.) and its Affiliates v. Michel Rapoport, William A. Marquard, Thomas R. Wall, IV, Robert A. Young, III, and Kelso & Co., Inc. C.A. No. 03-CV-779-GMS. United States District Court for the District of Delaware. Breach of fiduciary duty and fraudulent transfer claim. Consulting expert on behalf of defendants.

Donald L. Sturm; Donald L. Sturm Charitable Trust – Donald L. Sturm, TTEE; Sturm Family Foundation; Sturm Family Capital, LLP and Colorado Seminary v. Citigroup, Inc.; Citigroup global Markets, Inc. f/k/a Salomon Smith Barney; and Jack Grubman. NASD Arbitration Nos. 037612 & 037644. Testifying expert (in arbitration) on behalf of defendants.



In Re Royal Ahold Securities and ERISA Litigation Case No. 03-MD-01539-CCB – United States District Court for the District of Maryland Northern Division. Consulting expert for plaintiffs. Affidavit in support of the Plan of Allocation.

Venture Industries, et al v. Autoliv ASP, Inc., successor to Morton International, Inc., Autoliv, Inc. and Morton International, Inc. Case No. 99-75354 – United States District Court Eastern District of Michigan Southern Division. Lost profits/breach of contract action. Consulting expert on behalf of defendants on appeal.

Third Avenue Real Estate Value Fund, et al v. Butler Manufacturing Company and BSL Acquisition Corp. Del Ch., C.A. No. 641-N. Delaware Chancery Court Appraisal Action. Testifying (deposition and trial) on behalf of respondents.

Solo Cup Company, v. Dennis Mehiel, as Stockholders' Representative under the Merger Agreement between Solo Cup Company, Solo Acquisition Corp. and SF Holdings Group, Inc. Case No. 51 489 Y 01966 04 – Before the American Arbitration Association. Consulting expert on behalf of plaintiff.

In Re Chiron Shareholders Deal Litigation. Case No. RG 05-230567. Superior Court of the State of California for the County of Alameda. Testifying expert (deposition) on behalf of defendant (Chiron).

In Re CMS Energy Securities Litigation. Civ. No. 02 CV 72004 (GCS). United States District Court Eastern District of Michigan. Securities class action. Testifying expert (deposition) on behalf of plaintiffs.

In Re Worldcom, Inc. Securities Litigation. Master File No. 01 Civ. 3288 (DLC). United States District Court Southern District of New York. IQ Holdings, Inc. sought compensation under Federal and Texas law for losses suffered on its Worldcom investments. Submitted a rebuttal report on behalf of defendants Citigroup, Inc. and Citigroup Global Markets Inc. (f/k/a Salomon Smith Barney Inc.).

URS Corporation v. The Lebanese Company for the Development and Reconstruction of Beirut Central District, S.A.L., a/k/a/ Solidere. Civil Action No. 06-415-SLR. United States District Court For the District of Delaware. Testifying expert on behalf of plaintiff.

Carpenters Health & Welfare fund, et. al., v. The Coca-Cola Company, et. al. File No. 1:00-CV-2838-WBH. United States District Court Northern District of Georgia Atlanta Division. Securities class action. Testifying expert (deposition) on behalf of defendant The Coca-Cola Company with respect to disclosure and accounting misstatement claims.

Radian International, LLC, The Lebanese Company for Development and Reconstruction of Beirut Central District, S.A.L. (“Solidere”), and URS Corporation. Case No. 14208/EC (C-14236/EC). International Chamber of Commerce International Court of Arbitration. Testifying expert on behalf of URS Corporation.

In re Tyco International Ltd. Securities Litigation (including multiple opt-out cases) MDL Docket No. 02-1335-B. United States District Court, District of New Hampshire, Consulting regarding accounting restatement and audit committee issues on behalf of defendant.

GE Funding Holdings, Inc., a Delaware Corporation, v. FGIC Corporation, C.A. No. 4012-CC. The Court of Chancery of the State of Delaware. Injunction hearing. Consulting expert on behalf of plaintiff.

Broadcom Corporation, et al. v. Fred B. Cox, et al. No. 4536-VSC & No. 4519-VCS. The Court of Chancery of the State of Delaware. Breach of fiduciary duty action involving anti-takeover provisions. Consulting on behalf of plaintiff.

IAC/Interactive Corp and Barry Diller v. Liberty Media Corporation, C.A. No. 3486-VCL. The Court of Chancery of the State of Delaware. Injunction hearing regarding spin-off transactions. Consulting expert on behalf of defendant.

In Re UnitedGlobalCom Shareholders Litigation. C.A. No. 1012-VCS. The Court of Chancery of the State of Delaware. Testifying expert (deposition) behalf of defendant (Liberty Media International) regarding fairness of merger consideration.

VOOM HD Holdings LLC v. Echostar Satellite LLC. Case No. 600292/08. Supreme Court of the State of New York, County of New York. Consulting expert on behalf of plaintiff.

Securities and Exchange Commission v. Warren B. Schmidgall and David E Watson. Case No. 4:08-cv-00677-GAF. United States District Court for the Western District of Missouri Western Division. Testifying expert (expert report, affidavit, deposition) on behalf of defendant David E. Watson.

Russian Federation General Prosecutor’s Office v. M.B. Khodorkovsky and P.L. Lebedev, Criminal Case No. 18/432766-07. Khamovnicheskiy District Court, Moscow, Russia. Filed Specialist’s report and participated in trial on behalf of defendants: M.B. Khodorkovsky and P.L. Lebedev.

In Re The Student Loan Corporation Litigation, Consolidated C.A. No. 5832 - VCL. The Court of Chancery of the State of Delaware. Affidavit on behalf of Defendant Citigroup, Inc. in preliminary injunction hearing.

Cancer Clinics of Excellence, LLC and CCE Partners, LLC v. McKesson Corporation and McKesson Specialty Care Distribution Joint Venture LP (Formerly Oncology Therapeutics Network Joint Venture, LP), Index No. 652124/2010 IAS Part 39. Supreme Court of the State of New York County of New York. Affidavit on behalf of McKesson Corporation.

Liberty Media Corporation and Liberty Media LLC v. The Bank of New York Mellon Trust Company, N.A., as Trustee, C.A. No.: 5702-VCL. In the Court of Chancery of the State of Delaware. Testifying expert (opening report, rebuttal report, deposition and trial) on behalf of plaintiffs.

Joel Krieger v. Wesco Financial Corporation, et al, C.A. No. 6176-VCL. In the Court of Chancery of the State of Delaware. Testifying expert (deposition) and Affidavit on behalf of Wesco Financial Corporation in preliminary injunction hearing.

In Re Barnes and Noble Stockholders Derivative Litigation, Consolidated C.A. No. 4813-CS. The Court of Chancery of the State of Delaware. Testifying expert (opening report, rebuttal report and deposition) on behalf of plaintiffs.

In Re Rural/Metro Corporation Shareholders Litigation, Consolidated C.A. No. 6350-VCL. The Court of Chancery of the State of Delaware. Testifying expert (affidavit, expert reports, deposition and trial testimony) on behalf of plaintiff Joanna Jervis.

In Re Medco/Express Scripts Merger Litigation, Civil Action No. 11-4211(DMC)(MF). United States District Court, District of New Jersey. Declaration on behalf of defendant Express Scripts.

Kraft Foods Global, Inc. v. Starbucks Corporation, JAMS Arbitration No. 1340008345. Expert report on damages and deposition on behalf of respondent Starbucks.

Kellogg Capital Markets LLC and Eric Rosenfeld v. Troy Group, Inc., Troy Group Holding Company, Inc., Patrick J. Dirk, and Brian P. Dirk. C.A. No. 6455-CS. The Court of Chancery of the State of Delaware. Testifying expert (rebuttal report and deposition) on behalf of defendants.

In Re Feihe International, Inc. Shareholder Litigation, Lead Case No. 120906911 In the Third Judicial District Court In and For Salt Lake County, State of Utah. Declaration on behalf of defendant Feihe International.

In Re Sprint Nextel Corporation Shareholders Litigation, Consolidated Case No. 12CV08366. In the District Court of Johnson County, Kansas. Consulting expert on valuation and deal protection claims on behalf of defendant.

Commonwealth REIT, et al. v. Corvex Management LP, and Related Fund Management, LLC., American Arbitration Association No. 11-512-Y-276-13. Testifying expert (affidavit, expert report, arbitration hearing testimony) on behalf of claimant and counterclaim respondent the Trustees of Commonwealth REIT.

Gregg Lapointe, et al. v. Sigma-Tau Pharmaceuticals, Inc., et al., In the Circuit Court of Maryland for Montgomery County. Case No. 363433-v. Testifying expert (opening report and rebuttal report, deposition) on behalf of plaintiffs.

Douglas M. Hayes v. Activision Blizzard, Inc., et al. C.A. No. 8885-VCL. The Court of Chancery of the State of Delaware. Testifying expert (affidavit) on behalf of defendants in a preliminary injunction hearing regarding Activision's repurchase of shares owned by majority shareholder Vivendi S.A.

Santosh George Kottayil, et al., v. Insys Therapeutics, Inc., et al, In the Superior Court of Arizona for Maricopa County. Case No. CV2009-028831. Testifying expert (opening report, rebuttal report, deposition and trial testimony) on behalf of defendants.

Dennis Walter Bond, Sr., et al., v. Marriott International, Inc., et al., Civil Action No.: 8:10-cv-1256-RWT. United States District Court, District of Maryland, Greenbelt Division. Testifying expert (opening report, rebuttal report, supplemental report and deposition) on behalf of defendants.

Chris A. Davis v. 24 Hour Fitness Worldwide, Inc. Civil Action No. 12-01370 GMS. In the United States District Court for the District of Delaware. Testifying expert (opening report and deposition) on behalf of plaintiffs.

In Re Appraisal of NetSpend Holdings, Inc., C.A. No. 8807-VCG. In the Court of Chancery of the State of Delaware. Testifying expert (opening report) on behalf of petitioner.

In Re Jefferies Group, Inc. Shareholders Litigation, C.A. No. 8059-CS. The Court of Chancery of the State of Delaware. Testifying expert (opening report, rebuttal report and deposition) on behalf of defendants.

In Re Dole Food Company, Inc., Stockholder Litigation, C.A. No. 8703-VCL and In Re Appraisal of Dole Food Company, Inc., C.A. No. 9079-VCL. The Court of Chancery of the State of Delaware. Testifying expert (opening report, rebuttal report, deposition and trial testimony) on behalf of plaintiffs.

In Re Cheniere Energy, Inc., C.A. No. 9766-VCL and In Re Cheniere Energy, Inc. Stockholders Litigation, C.A. No. 9710-VCL. The Court of Chancery of the State of Delaware. Testifying expert (report) on behalf of defendants.

In Re Sauer-Danfoss, Inc. Stockholder Litigation, Consolidated C.A. No. 8396-VCL. The Court of Chancery of the State of Delaware. Testifying expert (report, deposition) on behalf of defendants.

In Re Appraisal of DFC Global Corp., Consolidated C.A. No. 10107-CB. The Court of Chancery of the State of Delaware. Testifying expert (opening report, rebuttal report, deposition, trial testimony and post-opinion affidavit) on behalf of petitioners.

In re Working Capital Arbitration between United BioSource LLC and Bracket Holding Corp. Testifying expert (declaration) on behalf of seller United BioSource.

TCV VI, L.P., TCV Member Fund, L.P., and Continental Investors Fund LLC v. TradingScreen Inc., et al., C.A. No. 10164-VCL. The Court of Chancery of the State of Delaware. Consulting expert on behalf of plaintiffs in preferred stock redemption dispute.

ACP Master, LTD., et al., v. Sprint Corporation, et al. C.A. No. 8508-VCL. ACP Master, LTD., et al., v. Clearwire Corporation. C.A. No. 9042-VCL. The Court of Chancery of the State of Delaware. Consulting expert supporting the valuation expert for Sprint and Clearwire in fiduciary duty and appraisal actions regarding Sprint's acquisition of Clearwire.

In Re Cornerstone Therapeutics Inc. Stockholder Litigation, Consolidated C.A. No. 8922-VCG. The Court of Chancery of the State of Delaware. Consulting expert on behalf of defendants in a successful mediation resolution of a breach of fiduciary duties complaint concerning a controlling shareholder acquisition.

Verition Multi-Strategy Master Fund Ltd. and Verition Partners Master Fund Ltd. v. Aruba Networks, Inc., C.A. No. 11448-VCL. The Court of Chancery of the State of Delaware. Testifying expert (opening report, rebuttal report, deposition and trial testimony) on behalf of defendants in appraisal action regarding the sale of Aruba Networks to Hewlett-Packard.

In Re Appraisal of PetSmart, Inc. C.A. No. 10782-VCS. The Court of Chancery of the State of Delaware. Testifying expert (opening report, rebuttal report, deposition and trial testimony) on behalf of petitioners.

Great Hill Equity Partners IV, LP, Great Hill Investors LLC, Fremont Holdco, Inc., and BlueSnap, Inc. (F/K/A Plimus) v. SIG Growth Equity Fund I, LLLP, et al., C.A. No. 7906-VCG. The Court of Chancery of the State of Delaware. Testifying expert (opening report, deposition and trial testimony) on behalf of plaintiffs.

Greg Saggio, Individually and on Behalf of All Others Similarly Situated and Derivatively on Behalf of Tecumseh Products Company v. Mueller Industries, Inc., Atlas Holdings LLC, et al. and Tecumseh Products Company, C.A. No. 2015-818-CB. State of Michigan, The 22<sup>nd</sup> Circuit Court for the County of Washtenaw. Testifying expert (opening report, deposition) on behalf of defendants.

Jeffrey L. Doppelt and Neil A. Dolgin, v. Windstream Holdings, Inc., et al. C.A. No. 10629-VCS. The Court of Chancery of the State of Delaware. Testifying expert (opening report, rebuttal report) on behalf of defendants.

In re Ebix, Inc. Stockholder Litigation. Consolidated C.A. No. 8526-VCS. The Court of Chancery of the State of Delaware. Testifying expert (opening report, rebuttal report, deposition and trial testimony, settlement report) on behalf of defendants.

Middleby Marshall Inc. and Viking Range, LLC, f/k/a VRC Acquisition Company, LLC v. Fred E. Carl, Jr., et al. C.A. No.: N15C-10-249 PRW. The Superior Court of the State of Delaware. Testifying expert (opening report, deposition) on behalf of plaintiffs.

Walworth Investments – LG, LLC, v. Mu Sigma, Inc. and Dhiraj C. Rajaram. Case No. 2016-L-002470. Circuit Court of Cook County, Illinois. Testifying expert (opening report) on behalf of plaintiffs.

Adrian Dieckman v. Regency GP LP, Regency GP LLC. C.A. No. 11130-CB. The Court of Chancery of the State of Delaware. Testifying expert (rebuttal report, deposition and trial testimony) on behalf of defendants.

AMG Vanadium LLC v. Global Advanced Metals U.S.A., Inc. Case No. N17C-03-1637 MMJ. The Superior Court of the State of Delaware. Testifying expert (rebuttal report, deposition) on behalf of defendant.

DBT Transportation Services LLC v. Vaisala, Inc. C.A. No. 2019-1000-JTL. The Court of Chancery of the State of Delaware. Testifying expert (rebuttal report) on behalf of plaintiff.

Hawaii Structural Ironworkers Pension Trust Fund et al. v. AMC Entertainment Holdings, Inc. et al. Case No. 1:18-CV-00299 (AJN). United States District Court Southern District of New York. Testifying expert (rebuttal report) on behalf of defendants.

RCP Encore Holdings, LLC and Encore Rehabilitation Services, LLC v. Todd Haydock, Keely Kent, and Talia Overbeck. C.A. No. 2021-0472-PAF. The Court of Chancery of the State of Delaware. Testifying expert (opening report in preliminary injunction motion) on behalf of defendants.