

## JONATHAN S. BOWATER

COMPASS LEXECON

1101 K STREET, NW, 8<sup>TH</sup> FLOOR, WASHINGTON, DC 20005

T: 202 589 3482 F: 202 589 3480 E: jbowater@compasslexecon.com

---

Jonathan S. Bowater is a Vice President at Compass Lexecon. He has over 13 years of experience applying economic and statistical analyses to merger, antitrust, litigation and regulatory matters. Mr. Bowater has extensive experience applying advanced econometric and simulation techniques to issues arising in merger investigations, and presenting the results of those analyses to a non-technical audience. His litigation experience includes work on class action and competitor antitrust claims involving liability and damages, and merger enforcement.

Having previously worked in London, he also has experience of competition proceeding under the jurisdiction of the European Community and a number of European national competition authorities. Mr. Bowater's industry experience covers coal, beverages, beer, international spirits, steel, industrial and agricultural machinery, medical products, nursing, chemicals, air traffic control, and broadcasting.

### HIGHLIGHTED CASES

- *Cason-Merenda v. Detroit Medical Center, et al.*, 2009
- *Natchitoches v. Tyco*, 2008
- Schering-Plough/Organon BioSciences (Intervet), 2007
- Olin/Pioneer, 2007
- Nestlé/Novartis Medical Nutrition, 2007
- Whirlpool/Maytag, 2006
- A.O. Smith/State, 2005
- *FTC v. Arch Coal*, 2004

### EMPLOYMENT SUMMARY

2007 – Present	Vice President, Compass Lexecon, Washington, DC
2006 – 2007	Vice President, CapAnalysis, Washington, DC
1999 – 2005	Economist and Senior Economist, CapAnalysis, Washington, DC
1995 – 1999	Economist, Lexecon Limited, London, UK

### EDUCATION

University of Bristol, UK, MSc Economics, 1994

University of Bristol, UK, BSc (Joint Honours) Economics & Politics, 1993

### PROFESSIONAL AFFILIATIONS

Member, American Economic Association

Associate Member, American Bar Association

## DETAILED CONSULTING EXPERIENCE

- *Cason-Merenda v. Detroit Medical Center, et al.*, 2009
- *Natchitoches v. Tyco*, 2008
- *Daniels Sharpsmart v. Tyco*, 2008
- Schering-Plough/Organon BioSciences (Intervet) merger, 2007
- Olin/Pioneer merger, 2007
- Nestlé/Gerber merger, 2007
- Nestlé/Novartis Medical Nutrition merger, 2007
- Whirlpool/Maytag merger, 2006
- A.O. Smith/State Industries merger, 2005
- *FTC v. Arch Coal*, 2004
- Divestiture counseling in the automotive parts industry, 2004 and 2006
- Merger counseling in the clay products industry, 2004
- Merger counseling in the chemicals industry, 2002-2006
- Merger counseling in the alcoholic beverage industry, 2002-2007
- Merger counseling in the wireless telecommunications industry, 2003/2005
- Oracle/PeopleSoft, 2003
- Merger counseling in the IT distribution industry, 2003/2005
- *UST v. Swedish Match*, 2003
- Merger counseling in the satellite TV industry, 2002
- Counseling re FTC's Do-Not-Call list, 2002
- Pepsi/Quaker merger, 2001
- LTV/USX joint venture, 2000
- Merger counseling in industrial/agricultural machinery industry, 2000/2001
- Counseling re Italian competition investigation into baby food pricing, Italy, 1999
- BAT/Rothmans (Stage I EC) merger, 1999
- Danish Crown/Vestjyske Slaterier (Stage II EC) merger, 1999
- Expert witness preparation in Restrictive Practices Court litigation re sports broadcasting rights, UK, 1999
- Joint venture counseling in Polish pay-TV industry, 1998

- Merger counseling in feminine hygiene products industry, Spain, 1998
- Guinness/GrandMet merger, 1997
- Merger counseling in brewing industry, Czech Republic, 1997
- Bass/Carlsberg-Tetley (UK) merger, 1997
- Expert witness preparation in UK litigation re rights fees payable to PRS, 1997
- Competition counseling re OFT investigation into BSkyB's operating practices, 1996
- Competition counseling re OFT investigation into brown and white goods industry, 1995