

ALEXANDER RINAUDO
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Alexander Rinaudo is a Vice President of Compass Lexecon. He has extensive consulting experience in finance and securities matters. He has conducted economic analysis on matters involving securities fraud, business valuation, trading strategies, alternative investment valuation, market timing and portfolio valuation. Mr. Rinaudo has deep expertise in econometric and statistical analyses, methods he has used in a wide variety of litigation and non-litigation projects. Mr. Rinaudo's experience covers investment banking, hedge funds, alternative investments, insurance, software development, energy, Internet, manufacturing, pharmaceuticals and automotive industries. In prior engagements, Mr. Rinaudo has assisted attorneys on all phases of pretrial and trial practice including review of pretrial discovery, development of economic and financial models to analyze damages, critique of analyses by opposing experts and preparation of testimony at trials, settlement negotiations, mediations, arbitrations and bankruptcy proceedings. Mr. Rinaudo has also conducted internal investigations and debt restructurings. Mr. Rinaudo holds an MBA from the Stern School of Business at New York University and a BS from the Massachusetts Institute of Technology.

SELECTED EXPERIENCE

Derivative and Financial Instrument Analyses

- **Total Return Swap Valuation**
Valuation of Total Return Swaps between Global Financial Institution and various counterparties. Reference Assets include leveraged loans, corporate securities and asset-backed securities
- **Global Bank CDO and CDS Portfolio**
Analysis of impact of sub-prime market on CDO and CDS portfolio. Review of Bank valuation models. Advised client on potential asset write-down necessary under different models and scenarios.
- **Eagle Cayman Hedge Fund v. Salomon Smith Barney**
U.S. District Court, Southern District of New York
Analysis of margin calls related to mortgage-backed security hedge fund.
- **Louis S. Caiola v. Salomon Smith Barney**
U.S. District Court, Southern District of New York
Computed damages related to option and swap trading.

- **Employee Stock Option Valuation**
Analysis of Employee Stock Options in accordance with FAS 123R for financial reporting purposes.
- **Mutual Fund Class B Analysis**
Assisted several large financial services firms with computation of damages related to improper sale of Class B and C shares.

Section 10b-5 Litigation Analyses

- **Demarco v. Lehman Brothers**
U.S. District Court, Southern District of New York
Analysis of the impact of news events and analyst reports on RealNetworks share prices. Provide assistance to attorneys in creation of expert reports, deposition of lead class plaintiffs, deposition of opposing Expert, and general case analysis.
- **WorldCom Securities Litigation**
U.S. District Court, Southern District of New York
Analysis of the impact of news events and analyst reports on WorldCom share prices. Evaluation of opposing expert testimony. Provide assistance to lawyers with settlement of Class and individual claims.

Antitrust-Related Analyses

- **Vitamins Antitrust Litigation**
Calculated damages from breach of contract involving the acquisition and valuation of publishing companies.
- **Microsoft Antitrust Litigation**
Worked with Professor Burton Malkiel of Princeton University to develop analysis of stock markets during late 90's.
- **Grubbs v. Nissan**
Analysis of competitive impact of new dealership on existing dealerships.

OTHER CONSULTING ACTIVITIES

- Business valuations of privately-held companies.
- Valuation of private placement, restricted stock, and convertible bonds.

EDUCATION

- **M.B.A., New York University, Stern School of Business**
- **B.S. in Management Science, Massachusetts Institute of Technology**